

COMPANY ANNOUNCEMENT

For Immediate Release

9 July 2019

UK SAIF (Investment) DAC

**4th Floor, 76 Lower Baggot Street, Dublin 2 Ireland
Ireland**

(the "Issuer")

RE: Up to GBP 1,500,000,000 profit participating notes due 31 December 2047

(ISIN CODE: IE00BYWVF146)

We hereby give notice that, in accordance with the terms and conditions of the note subscription agreement dated 10th July 2017 in respect of the Up to GBP 1,500,000,000 note issued by the Issuer on 10th July 2017 (the "**Note**"), that effective as of 29th March 2019 the Principal Amount outstanding on the Note is now GBP 219,766,723.58 following new issuances of GBP 1,166,666.67 on 29th October 2018, GBP 6,098,990 on 30th November 2018, GBP 7,454,710 on 4th December 2018, GBP 6,098,987.55 on 16th January 2019, GBP 533,035.61 on 17th January 2019, GBP 17,160,000 on 6th February 2019, GBP 7,830,780 and GBP 1,022.82 on 27th February 2019, GBP 972,413.41 on 1st March 2019, GBP 471,144.61 on 29th March 2019 and principal repayments of GBP 110,045.12, GBP 8,813.33, GBP 185,292.03, GBP 304,704.60, GBP 74,159.86, GBP 323,745.25, GBP 340,930.17 on 14th December 2018 and GBP 201,302.03, GBP 150,000, GBP 271,511.40 on 8th January 2019.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the Listing Particulars dated 11th January 2018 in connection with the Note.

This notice is given by **UK SAIF (INVESTMENT) DESIGNATED ACTIVITY COMPANY**

For further information or enquiries, contact:

UK Saif (Investment) Designated Activity Company, 4th Floor, 76 Lower Baggot Street, Dublin 2

ATTN: The Board of Directors